

OCB BERHAD
(Company No: 3465-H)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 30 JUNE 2012

The figures have not been audited.

	(UNAUDITED) AS AT END OF CURRENT QUARTER 30/06/12 RM'000	(AUDITED) AS AT PRECEDING YEAR END 31/12/11 RM'000
ASSETS		
Non-Current Assets		
Property, plant & equipment	102,358	104,569
Investment properties	6,751	6,815
Intangible assets	2,030	2,030
Goodwill On consolidation	60,339	60,339
Total Non-Current Assets	171,478	173,753
Current Assets		
Inventories	32,353	30,501
Debtors	114,645	104,510
Non current assets held for sale	-	3,962
Cash & cash equivalents	24,336	23,526
Total Current Assets	171,334	162,499
TOTAL ASSETS	342,812	336,252
EQUITY AND LIABILITIES		
Share capital	102,850	102,850
Reserves	121,928	109,632
Shareholders' fund	224,778	212,482
Non controlling interest	122	122
TOTAL EQUITY	224,900	212,604
Non-Current Liabilities		
Borrowings	30,083	31,587
Deferred taxation	4,152	4,152
	34,235	35,739
Current Liabilities		
Trade and other creditors	34,855	37,795
Overdraft & short term borrowings	47,863	49,786
Taxation	959	328
	83,677	87,909
TOTAL LIABILITIES	117,912	123,648
TOTAL EQUITY AND LIABILITIES	342,812	336,252
Net assets per share attributable to equity holders of the parent (RM)	2.18	2.06

The condensed consolidated interim financial statements should be read in conjunction with the audited financial statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the consolidated interim financial statements.

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**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE QUARTER ENDED 30 JUNE 2012**

The figures have not been audited.

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 30/06/12 RM'000	Preceding Year Corresponding Quarter 30/06/11 RM'000	Current Year To Date 30/06/12 RM'000	Preceding Year Corresponding Period 30/06/11 RM'000
Revenue	74,595	60,284	131,446	117,289
Cost of sales	<u>(51,171)</u>	<u>(42,977)</u>	<u>(91,227)</u>	<u>(83,055)</u>
Gross profit	23,424	17,307	40,219	34,234
Other operating (expense)/income	8,389	2,371	8,337	2,460
Operations and administrative expenses	<u>(17,937)</u>	<u>(14,289)</u>	<u>(32,328)</u>	<u>(27,813)</u>
Profit from operations	13,876	5,389	16,228	8,881
Finance costs	<u>(1,126)</u>	<u>(1,339)</u>	<u>(2,101)</u>	<u>(2,673)</u>
Profit before tax	12,750	4,050	14,127	6,208
Taxation	<u>(1,260)</u>	<u>(1,042)</u>	<u>(1,831)</u>	<u>(1,560)</u>
(Loss)/Profit after taxation	11,490	3,008	12,296	4,648
Other comprehensive income, net of tax	-	-	-	-
Total comprehensive (loss)/income for the period	<u>11,490</u>	<u>3,008</u>	<u>12,296</u>	<u>4,648</u>
(Loss)/profit attributable to:				
Shareholders of the company	11,490	2,978	12,296	4,648
Non controlling interest	-	30	-	-
(Loss)/profit for the period	<u>11,490</u>	<u>3,008</u>	<u>12,296</u>	<u>4,648</u>
Total Comprehensive Income attributable to:				
Shareholders of the company	11,490	2,978	12,296	4,648
Non controlling interest	-	30	-	-
Total comprehensive (loss)/income for the period	<u>11,490</u>	<u>3,008</u>	<u>12,296</u>	<u>4,648</u>
Earnings per share attributable to equity holders of the parent				
Basic (sen)	<u>11.17</u>	<u>2.90</u>	<u>11.96</u>	<u>4.52</u>

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**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
 FOR THE QUARTER ENDED 30 JUNE 2012**

The figures have not been audited.

	Share Capital RM'000	Share Premium Account RM'000	Retained Profits RM'000	Total RM'000	Non controlling interest RM'000	Total Equity RM'000
6 Months Ended 30 June 2012						
At 1 January 2012	102,850	255	109,377	212,482	122	212,604
Movements during the period	-	-	12,296	12,296	-	12,296
Balance at 30 June 2012	<u>102,850</u>	<u>255</u>	<u>121,673</u>	<u>224,778</u>	<u>122</u>	<u>224,900</u>

**6 Months Ended
30 June 2011**

At 1 January 2011	102,850	255	104,504	207,609	4,380	211,989
Movements during the period	-	-	4,648	4,648	(4,257)	391
Balance at 30 June 2011	<u>102,850</u>	<u>255</u>	<u>109,152</u>	<u>212,257</u>	<u>123</u>	<u>212,380</u>

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CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOW
FOR THE QUARTER ENDED 30 JUNE 2012

The figures have not been audited.

	6 Months ended 30/06/12 RM'000	6 Months ended 30/06/11 RM'000
Net profit before taxation	14,127	6,208
Adjustment for non-cash flow:		
Depreciation	4,200	4,021
Interest income	(42)	(10)
Interest expenses	2,101	2,673
Gain on disposal of fixed asset	<u>(8,145)</u>	<u>-</u>
Operating profit before changes in working capital	12,241	12,892
Changes in working capital:		
Net Change in inventories	(1,852)	(909)
Net Change in receivables	(6,173)	9,790
Net Change in payables	<u>(2,940)</u>	<u>(11,676)</u>
Cash flows generated/(used in) operating activities	1,276	10,097
Interest paid	(2,101)	(2,673)
Interest received	42	10
Tax paid	<u>(1,200)</u>	<u>(3,062)</u>
Net cash flow generated/(used in) operating activities	(1,983)	4,372
Investing Activities		
Purchase of investment properties	-	-
Acquisition of non controlling interest	-	(4,257)
Proceed from disposal of property, plant & equipment	10,986	-
Purchase of property, plant & equipment	(1,733)	-
Proceed from disposal of other investment	-	(2,158)
Net cash flows used in investing activities	<u>9,253</u>	<u>(6,415)</u>
Financing Activities		
Drawdown/(repayment) of bills payables/revolving credit	(4,294)	(1,374)
(Repayment)/drawdown of term loans	(1,385)	(5,748)
Repayment of finance lease liabilities	(542)	(521)
Net cash flows from financing activities	<u>(6,221)</u>	<u>(7,643)</u>
Net increase in cash and cash equivalent	1,049	(9,686)
Cash & cash equivalents at beginning of year	10,042	13,772
Cash & cash equivalents at end of period	<u>11,091</u>	<u>4,086</u>
CASH AND CASH EQUIVALENTS COMPRISE THE FOLLOWING BALANCE SHEET AMOUNTS		
Cash & cash equivalents	24,336	17,216
Bank overdraft (Note B7)	<u>(13,245)</u>	<u>(13,130)</u>
	<u>11,091</u>	<u>4,086</u>

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